Ontario Common Assessment of Need (OCAN)

Community Mental Health Common Assessment Project

Core OCAN 2.0

Revision 2.0.2

CCIM Community Care Information Management

CORE OCAN

Using CORE OCAN

This agency is using the Core OCAN which comprises only the Consumer Information Summary and Service Use and not the Consumer Self-Assessment or Staff Assessment parts of OCAN. The Core OCAN captures the information that this agency reports as a community mental health service provider.

Important points to communicate to the consumer:

Use of consumer responses

The answers consumers provide to questions in OCAN will be used to help them get the support they need. This information may only be used and shared with other agencies if they agree. A consumer may refuse to share any information they wish, and may change their mind at a later time. Choosing not to complete OCAN will not prevent consumers from receiving services.

- Information collected using the self-assessment represents their view of where they are today.
- Sharing that information can be an essential part of getting the services they need.
- They decide how and when their information is used and shared with others.

Consumer consent

The agency will provide a consent form to consumers with the OCAN assessment. The consent is the place for them to indicate their desire to use OCAN and how they want their information to be shared with others.

Start Date (YYYY-MM-DD)*: _____

Consumer Information Summary

1. OCAN Lead Assessment

OCAN completed by OCAN Lead?* ☐ Yes ☐ No

2. Reason for OCAN (select one)*

☐ Initial OCAN
☐ Reassessment
☐ (Prior to) Discharge
☐ Significant change
☐ Review
☐ Re-key
☐ Other (e.g., consumer request) _____

3. Consumer Information

First Name:*
Middle Initial:
Last Name:*
Preferred Name:*
Address:
City:
Province:
Postal Code:
Phone Number: Ext:
Email Address:

Date of Birth (YYYY-MM-DD):* ☐ Estimate ☐ Unknown
Health Card Number:
Version Code:
Issuing Territory:
Service Recipient Location (county, district, municipality):*
LHIN Consumer Resides in:*

3b. Gender (select one)* ☐ Male ☐ Female ☐ Other ☐ Consumer declined to answer ☐ Unknown

3c. Marital Status (select one)

☐ Single
☐ Married or in common-law relationship
☐ Partner or significant other
☐ Widowed
☐ Separated
☐ Divorced
☐ Consumer declined to answer
☐ Unknown

4. Mental Health Functional Centre Use (for the last 6 months)

Mental Health Functional Centre 1	Mental Health Functional Centre 2
OCAN Lead:* ☐ Yes ☐ No	**OCAN Lead:*** ☐ Yes ☐ No
Staff Worker Name:*	**Staff Worker Name:***
Staff Worker Phone Number:* **Ext:**	**Staff Worker Phone Number:*** **Ext:**
Organization LHIN:*	**Organization LHIN:***
Organization Name:*	**Organization Name:***
Organization Number:*	**Organization Number:***
Program Name:*	**Program Name:***
Program Number:*	**Program Number:***
Functional Centre Name:*	**Functional Centre Name:***
Functional Centre Number:*	**Functional Centre Number:***
Service Delivery LHIN:*	**Service Delivery LHIN:***
Referral Source:*	**Referral Source:***
Request for Service Date (YYYY-MM-DD):	**Request for Service Date (YYYY-MM-DD):**
Service Decision Date (YYYY-MM-DD):	**Service Decision Date (YYYY-MM-DD):**
Accepted:	**Accepted:**
Service Initiation Date (YYYY-MM-DD):	**Service Initiation Date (YYYY-MM-DD):**

** Mandatory fields*

Exit Date (YYYY-MM-DD):	**Exit Date (YYYY-MM-DD):**
Exit Disposition:	**Exit Disposition:**
Mental Health Functional Centre 3	**Mental Health Functional Centre 4**
OCAN Lead:* ☐ Yes ☐ No	**OCAN Lead:*** ☐ Yes ☐ No
Staff Worker Name:*	**Staff Worker Name:***
Staff Worker Phone Number:* **Ext:**	**Staff Worker Phone Number:*** **Ext:**
Organization LHIN:*	**Organization LHIN:***
Organization Name:*	**Organization Name:***
Organization Number:*	**Organization Number:***
Program Name:*	**Program Name:***
Program Number:*	**Program Number:***
Functional Centre Name:*	**Functional Centre Name:***
Functional Centre Number:*	**Functional Centre Number:***
Service Delivery LHIN:*	**Service Delivery LHIN:***
Referral Source:*	**Referral Source:***
Request for Service Date (YYYY-MM-DD):	**Request for Service Date (YYYY-MM-DD):**
Service Decision Date (YYYY-MM-DD):	**Service Decision Date (YYYY-MM-DD):**
Accepted:	**Accepted:**
Service Initiation Date (YYYY-MM-DD):	**Service Initiation Date (YYYY-MM-DD):**
Exit Date (YYYY-MM-DD):	**Exit Date (YYYY-MM-DD):**
Exit Disposition:	**Exit Disposition:**

5. Family Doctor Information

☐ Yes ☐ No ☐ None available ☐ Consumer declined to answer ☐ Unknown

Name:	Address:
Phone Number:	City:
Ext:	Province:
Email Address:	Postal Code:
Last seen:	

6. Psychiatrist Information

☐ Yes ☐ No ☐ None available ☐ Consumer declined to answer ☐ Unknown

Name:	Address:
Phone Number:	City:
Ext:	Province:
Email Address:	Postal Code:
Last seen:	

7. Other Contacts

☐ Yes ☐ No ☐ Consumer declined to answer ☐ Unknown

Name:	Address:
Phone Number:	City:
Ext:	Province:
Email Address:	Postal Code:
Last seen:	

**** Mandatory fields***

Other Contacts

☐ Yes ☐ No ☐ Consumer declined to answer ☐ Unknown

Name:	Address:
Phone Number:	City:
Ext:	Province:
Email Address:	Postal Code:

Last seen:

8. Other Agency

☐ Yes ☐ No ☐ Consumer declined to answer ☐ Unknown

Name:	Address:
Phone Number:	City:
Ext:	Province:
Email Address:	Postal Code:

Last seen:

9. Consumer Capacity (select all that apply)

9a. Power of Attorney for Personal Care: ☐ Yes ☐ No ☐ Consumer declined to answer ☐ Unknown

Power of Attorney or SDM Name:

Address:

Phone Number: Ext:

9b. Power of Attorney for Property ☐ Yes ☐ No ☐ Consumer declined to answer ☐ Unknown

Power of Attorney:

Address:

Phone Number: Ext:

9c. Guardian ☐ Yes ☐ No ☐ Consumer declined to answer ☐ Unknown

Name:

Address:

Phone Number: Ext:

9d. Areas of concern

Finance/property: ☐ Yes ☐ No ☐ Unknown

Treatment decisions: ☐ Yes ☐ No ☐ Unknown

10. Age in years for onset of mental illness:	☐ Estimate	☐ Consumer declined to answer	☐ Unknown	☐ N/A
11. Age of first psychiatric hospitalization:	☐ Estimate	☐ Consumer declined to answer	☐ Unknown	☐ N/A
12. Date when consumer first entered your organization (YYYY-MM):	☐ Estimate	☐ Consumer declined to answer	☐ Unknown	☐ N/A

13. What culture do you (consumer) identify with?

14. Aboriginal Origin (select one)*

☐ Aboriginal ☐ Non-aboriginal ☐ Consumer declined to answer ☐ Unknown

15. Citizenship Status (select one)

☐. Canadian citizen ☐ Temporary resident ☐ Consumer declined to answer

☐ Permanent resident ☐ Refugee ☐ Unknown

16. Length of time lived in Canada (number of years/months):

17. Service recipient preferred language:*

**** Mandatory fields***

18. Language of service provision:*

19. Do you currently have any legal issues? (select one)*

☐ Civil ☐ Criminal ☐ None ☐ Consumer declined to answer ☐ Unknown

20. Current Legal Status (select all that apply)

Pre-Charge

☐ Pre-charge diversion

☐ Court diversion program

Pre-Trial

☐ Awaiting fitness assessment

☐ Awaiting trial *(with or without bail)*

☐ Awaiting criminal responsibility assessment (ncr)

☐ In community on own recognizance

☐ Unfit to stand trial

Custody Status

☐ ORB detained – community access

☐ ORB conditional discharge

☐ On parole

☐ On probation

Outcomes

☐ Charges withdrawn

☐ Stay of proceedings

☐ Awaiting sentence

☐ NCR

☐ Conditional discharge

☐ Conditional sentence

☐ Restraining order

☐ Peace bond

☐ Suspended sentence

Other

☐ No legal problem *(includes absolute discharge and time served – end of custody)*

☐ Consumer declined to answer

☐ Unknown

21. Where do you live? (select one)*

☐ Approved homes & homes for special care

☐ Correctional/probation facility

☐ Domicillary hostel

☐ General hospital

☐ Psychiatric hospital

☐ Other specialty hospital

☐ No fixed address

☐ Hostel/shelter

☐ Long term care facility/nursing home

☐ Municipal non-profit housing

☐ Private non-profit housing

☐ Private house/Apt. – SR owned/market rent

☐ Private house/Apt. – other/subsidized

☐ Retirement home/senior's residence

☐ Rooming/boarding house

☐ Supportive housing – congregate living

☐ Supportive housing – assisted living

☐ Other _____

☐ Consumer declined to answer

☐ Unknown

22. Do you receive any support? (select one)*

☐ Independent ☐ Supervised non-facility ☐ Consumer declined to answer

☐ Assisted/supported ☐ Supervised facility ☐ Unknown

23. Do you live with anyone? (select one)*

☐ Self ☐ Children ☐ Non-relatives

☐ Spouse/partner ☐ Parents ☐ Consumer declined to answer

☐ Spouse/partner and others ☐ Relatives ☐ Unknown

24. What is your current employment status? (select one)*

☐ Independent/competitive ☐ Non-paid work experience ☐ Consumer declined to answer

☐ Assisted/supportive ☐ No employment – other activity ☐ Unknown

☐ Alternative businesses ☐ Casual/sporadic

☐ Sheltered workshop ☐ No employment of any kind

25. Are you currently in school? (select one)*

☐ Not in school ☐ Vocational/training centre ☐ Other_____
☐ Elementary/junior high school ☐ Adult education ☐ Consumer declined to answer
☐ Secondary/high school ☐ Community college ☐ Unknown
☐ Trade school ☐ University

26. Psychiatric History

26a. Have you been hospitalized due to your mental health during the past two years? (select one)*

☐ Yes ☐ No ☐ Consumer declined to answer ☐ Unknown

26b. If Yes,

Total number of admissions for mental health reasons:

If Initial OCAN, list hospital admissions for the past 2 years OR if Reassessment, list hospital admissions since last OCAN

Total number of hospitalization days for mental health reasons:

If Initial OCAN, list total number of days spent in hospital for the past 2 years OR If Reassessment, list total number of days spent in hospital since last OCAN

27. How many times did you visit an Emergency Department in the last 6 months for mental health reasons?*

☐ None ☐ 2 - 5 ☐ Consumer declined to answer
☐ 1 ☐ > 6 ☐ Unknown

28. Community Treatment Order:*

☐ Issued CTO ☐ No CTO ☐ Consumer declined to answer ☐ Unknown

29. Diagnostic Categories (select all that apply)*
This information is collected from a variety of sources, including self-report, and should not be used for diagnosis without being confirmed by a qualified diagnosing practitioner.

☐ Adjustment disorders ☐ Mood disorder
☐ Anxiety disorder ☐ Personality disorders
☐ Delirium, dementia, and amnestic and cognitive disorders ☐ Schizophrenia and other psychotic disorders
☐ Developmental handicap ☐ Sexual and gender identity disorders
☐ Disorder of childhood/adolescence ☐ Sleep disorders
☐ Disassociative disorders ☐ Somatoform disorders
☐ Eating disorders ☐ Substance related disorders
☐ Factitious disorders ☐ Intellectual disability or impairment
☐ Impulse control disorders not elsewhere classified ☐ Consumer declined to answer
☐ Mental disorders due to general medical conditions ☐ Unknown

30. Other Illness Information (select all that apply)

☐ Concurrent disorder (substance abuse) ☐ Other chronic illnesses
☐ Dual diagnosis (developmental disability) ☐ Physical disabilities

31. What is your highest level of education? (select one)*

☐ No formal schooling ☐ Some secondary/high school ☐ College/university
☐ Some elementary/junior high school ☐ Secondary/high school ☐ Consumer declined to answer
☐ Elementary/junior high school ☐ Some college/university ☐ Unknown

32. What is your primary source of income? (select one)*

☐ Employment ☐ Social assistance ☐ Other _____
☐ Employment insurance ☐ Disability assistance ☐ Consumer declined to answer
☐ Pension ☐ Family ☐ Unknown

☐ ODSP	☐ No source of income

33. Presenting Issues*

☐ Activities of daily living	☐ Problems with addictions
☐ Attempted suicide	☐ Problems with relationships
☐ Educational	☐ Problems with substance abuse
☐ Financial	☐ Sexual abuse
☐ Housing	☐ Specific symptom of serious mental illness
☐ Legal	☐ Threat to others
☐ Occupational/employment/vocational	☐ Threat to self
☐ Physical abuse	☐ Other _____

34. Comments:

Completion Date (YYYY-MM-DD)*: _____